# IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17 BK 3283-LTS (Jointly Administered)

# INFORMATIVE MOTION AND NOTICE OF REQUEST TO BE HEARD AT JUNE 3-4, 2020 OMNIBUS HEARING

PLEASE TAKE NOTICE that, pursuant to this Court's *Order Regarding Procedures For June 3-4*, 2020 *Omnibus Hearing*, Dkt. No. 13220, the Ad Hoc Group of General Obligation Bondholders (the "GO Group")<sup>2</sup> hereby respectfully states as follows:

Mark T. Stancil of Willkie Farr & Gallagher LLP and Donald Burke of Robbins,
 Russell, Englert, Orseck, Untereiner & Sauber LLP will appear telephonically on behalf of the GO
 Group via CourtSolutions on speaking lines.

<sup>&</sup>lt;sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III Case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as bankruptcy case numbers due to software limitations).

<sup>&</sup>lt;sup>2</sup> Members of the GO Group file this informative motion exclusively on their own behalves and do not assume any fiduciary or other duties to any other creditor or person.

2. Messrs. Stancil and Burke do not intend to present argument. The GO Group reserves the right, however, to respond to any matters raised by the Court or to any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

Dated: June 1, 2020

### /s/ Ramón Rivera Morales

J. Ramón Rivera Morales USDC-PR Bar No. 200701 Andrés F. Picó Ramírez USDC-PR Bar No. 302114 JIMÉNEZ, GRAFFAM & LAUSELL P.O. Box 366104 San Juan, PR 00936

Telephone: (787) 767-1030 Facsimile: (787) 751-4068 Email: rrivera@jgl.com Respectfully submitted,

### /s/ Mark T. Stancil

Mark T. Stancil (admitted *pro hac vice*) WILLKIE FARR & GALLAGHER LLP 1875 K Street, N.W. Washington, DC 20006 Telephone: (202) 303-1133

Facsimile: (202) 303-2133 Email: mstancil@willkie.com

## /s/ Andrew N. Rosenberg

Andrew N. Rosenberg (admitted pro hac vice)
Karen R. Zeituni (admitted pro hac vice)
PAUL, WEISS, RIFKIND, WHARTON
& GARRISON LLP
1285 Avenue of the Americas
New York, NY 10019
Telephone: (212) 373-3000

Email: arosenberg@paulweiss.com

### /s/ Lawrence S. Robbins

Lawrence S. Robbins (admitted *pro hac vice*)
Gary A. Orseck (admitted *pro hac vice*)
Donald Burke (admitted *pro hac vice*)
ROBBINS, RUSSELL, ENGLERT, ORSECK,
UNTEREINER & SAUBER LLP
2000 K Street, N.W., 4th Floor
Washington, DC 20006

Telephone: (202) 775-4500 Facsimile: (202) 775-4510

Email: lrobbins@robbinsrussell.com

Counsel to the Ad Hoc Group of General Obligation Bondholders